G-Link Google Drive Folder Names Configuration

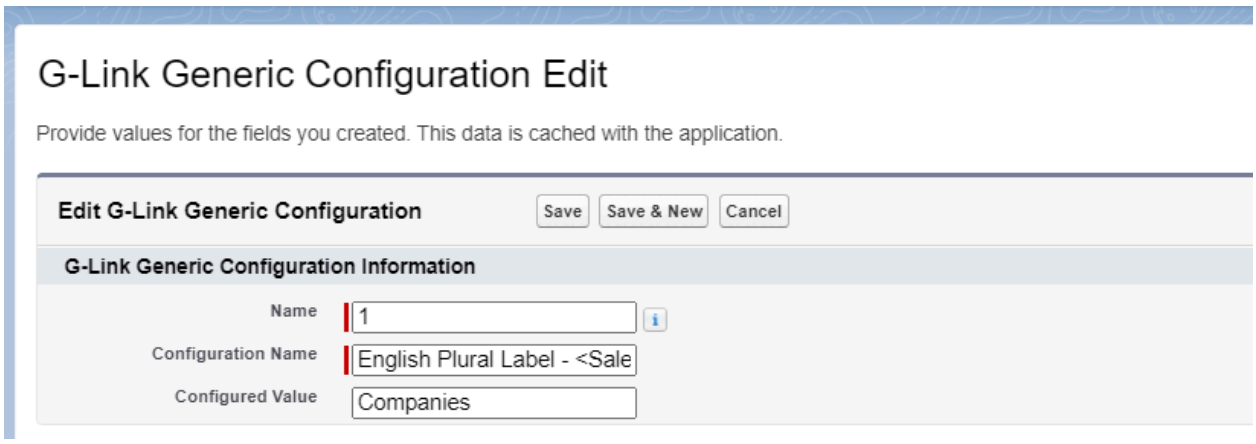
Introduction

We follow our default folder structure *Google Drive Bucket Name/Salesforce Object Plural Label/Salesforce Record Name(i.e Google Drive Bucket Name/Accounts/Brown Technologies)* for files uploaded from any Salesforce record detail page. But we have added configuration to use some hardcoded folder instead of the *Salesforce Object Plural Label* folder(i.e Companies). We also have a configuration to use a field other than the Salesforce Record Name field(i.e AccountNumber) as a folder name.

Override Salesforce Object Plural Label Folder Name

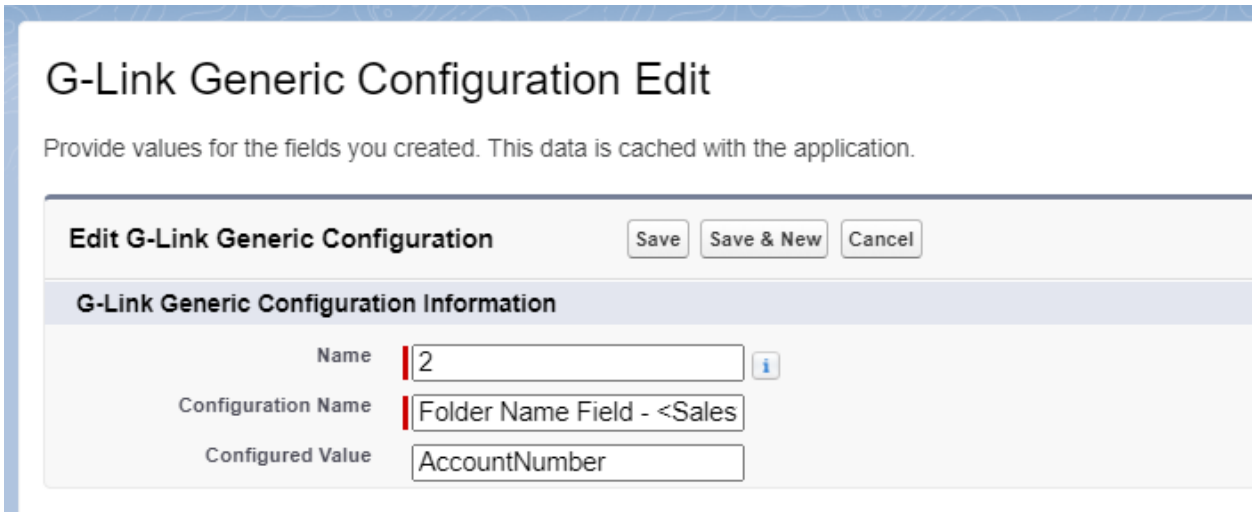
Follow the below steps to use some hardcoded folder instead of the *Salesforce Object Plural Label* folder(i.e Accounts).

1. Go to Setup > Custom Settings
2. Open G-Link Generic Configuration > Manage
3. Click “New”
4. Set “Name” to any unique name
5. Set “Configuration Name” to “English Plural Label - <Salesforce Object API Name>”
6. Set “Configured Value” to the folder name you want to use
7. Click “Save”



Override Salesforce Record Name Folder Name

Follow the below steps to use a field other than the Salesforce Record Name field(i.e AccountNumber) as a folder name.

1. Go to Setup > Custom Settings

2. Open G-Link Generic Configuration > Manage
3. Click “New”
4. Set “Name” with any unique name
5. Set “Configuration Name” as “Folder Name Field - <Salesforce Object API Name>”
6. Set “Configured Value” as the API name of the field you want to use as a folder name
7. Click “Save”